

NOTICE OF THE 1ST EXTRA-ORDINARY GENERAL MEETING (EGM)

Notice is hereby given that the 1st Extra-Ordinary General Meeting (EGM) of the Shareholders/Members of Midland Bank Limited will be held on **Sunday, 29 October 2023 at 4:00 PM** using Digital Platform to transact the following business and adopt necessary resolution:

1. To adopt the change of registered name of the Bank to '**Midland Bank PLC.**' from '**Midland Bank Limited**' in accordance with the Company Act 1994 (amendment), 2020 and to amend in the relevant clauses of the Memorandum and Article of Associations of the Bank by adopting the following resolutions:

Proposed Resolution:

"RESOLVED THAT the proposal of changing of registered name of the Company (Bank) to '**Midland Bank PLC.**' from '**Midland Bank Limited**' in accordance with the Company Act 1994 (amendment), 2020 and to amend in the relevant clauses of the Memorandum and Article of Associations of the Bank be and are hereby approved, subject to approval of regulatory authorities, (if any).


FURTHER RESOLVED THAT the old name of the Company (Bank) will be replaced by the new name in all statutory/title documents, license and other relevant documents of the Bank."

2. To approve transfer of the unutilized amount of **Tk.46,73,976.00** under the head of '**IPO Expenses**' towards '**Investment in Government Securities (Bill/Bond)**' within one month of the approval of general shareholders, for full utilization of IPO Proceeds by adopting the following resolution:

Proposed Resolution:

"RESOLVED THAT in order to comply with the requirement as per Clause 6 of Part C of the IPO consent letter dated January 15, 2023 given to Midland Bank Limited by Bangladesh Securities and Exchange Commission, the balance amount of **Tk.46,73,976.00** under the head of '**IPO Expenses**' as stated in the prospectus be utilized in '**Investment in Government Securities (Bill/Bond)**' within one month of the approval of general shareholders, subject to regulatory approvals (if any)."

By order of the Board,



Khalid Mohammad Sharif FCS
Company Secretary

Dated: Dhaka
26 September 2023

Notes:

- a) The Shareholders, whose names appeared in the Register of Members of the Bank and/or in the Depository on the record date i.e. 19th September, 2023, are eligible to attend and vote at the Extra-Ordinary General Meeting (EGM). The notice of the said meeting is available in the website of the bank (https://www.midlandbankbd.net/annual_report/).
- b) Digital platform link of the EGM (<http://midlandbank.digitalegmbd.net>) will be available in the web site of Midland Bank Limited in due course and will be activated 48 hours before the time for holding the meeting to cast votes against the agenda of the EGM.
- c) A member eligible to attend and vote at the Extra-Ordinary General Meeting (EGM) may appoint a proxy to attend and vote on his/her behalf. The Proxy Form, available in the website (https://www.midlandbankbd.net/annual_report/) duly stamped and signed by the member must be deposited at the Registered Office at least 72 hours before the time for holding the meeting.